

AT THE FOREFRONT OF PGM EXPLORATION

## A North American Leader in Platinum Group Metal Exploration and Development



TSX: PFN



OTCQX: PAWEF



FSE: P7J



### SHARE STRUCTURE (as of Jan 1, 2012)

Issued & Outstanding	103,747,214
Options	7,598,000
Warrants	16,658,521
Fully Diluted	127,688,735

**\$5.4M Cash + Securities / No Debt / \$12 M Market Cap**

### About Pacific North West Capital Corp.

- Pacific North West Capital (PFN) is a mineral exploration company focused on the exploration and development of platinum group metal (PGM) deposits in North America
- The Company's philosophy is to be a project generator, explorer and operator, with the objective to option or joint venture mineral exploration projects with mid-tier and major mining companies
- The focus for 2012 is to advance the company's flagship project, the River Valley PGM deposit, and maintain an aggressive search for new assets to add to its property portfolio

### Well-Positioned for Success

- Ability to share resources, costs and expertise as a member of the International Metals Group
- Emerging global market demand and rising prices for PGM
- Extensive resource sector experience among Management and the Board of Directors
- Significant shareholder of Fire River Gold (TSX.V: FAU) & Next Gen Metals (TSX.V:N)

### 100% Ownership of River Valley PGM Project

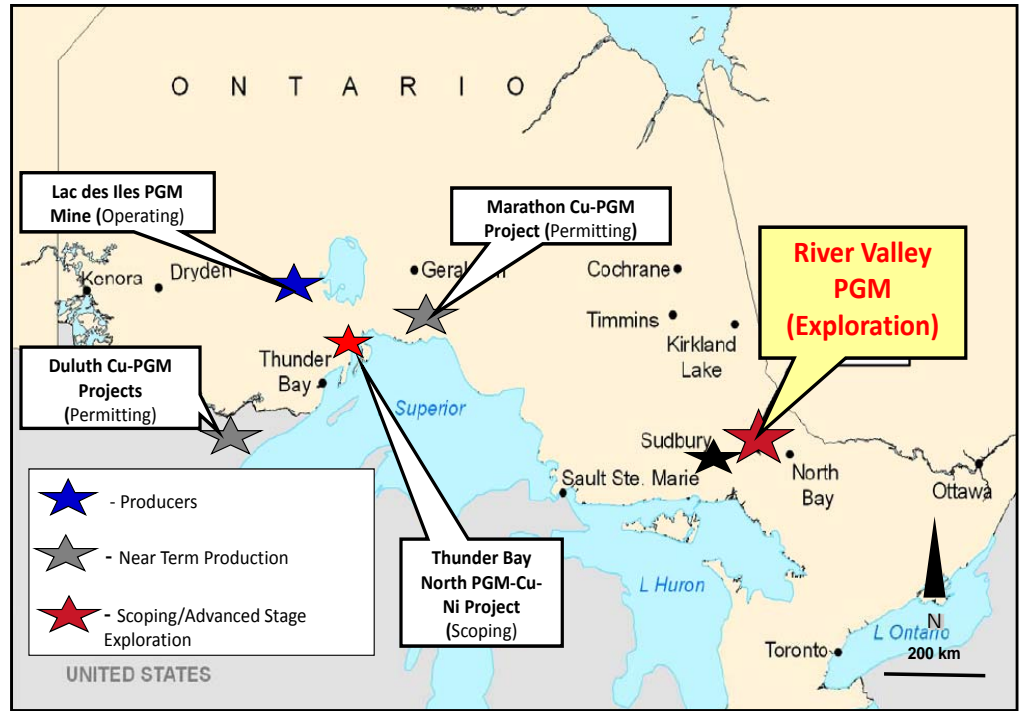
- One of North America's most advanced primary PGM deposits:
- Located near the established nickel-copper-PGM mining community of Sudbury, Ontario
  - **M&I resources at 1 g/t Pd+Pt cut off = 19.3 Mt grading 1.64 g/t Pd+Pt+Au for 1 Moz Pd+Pt+Au**
  - New NI43-101 resource estimate scheduled for completion in early 2012

### Ongoing Exploration & Acquisition

- \$5 million, 15,500 metre drill program at River Valley PGM Project - completion Winter 2012
- Current portfolio includes PGM, gold and base metal projects in Ontario, BC, Sask and Alaska
- In 2011, PFN acquired PGM exploration properties in the River Valley area, in NW Ontario and Alaska

**2011 ACCOMPLISHMENTS**

- In April 2011, after 2.6 years of negotiations, PFN finalized 100% ownership of the River Valley PGM Project, which has excellent upside exploration potential
- Due to the sale of their 50% of River Valley, Anglo Platinum (world's largest platinum producer) became a significant shareholder of PFN
- \$5 million 15,500 metre River Valley exploration program near completion
- Excellent results to date (see press releases dated May 31, 2011; June 22, 2011; Aug 6, 2011).
- New NI 43-101 mineral resource estimate for River Valley slated for completion by the end of Q1 2012
- NI 43-101 resource estimate completed for Rock & Roll Project, British Columbia in April 2011  
Indicated Resources at 0.5 g/t AuEq cut-off grade are 2.1 Mt grading on average:
  - ◇ 0.68 g/t gold (47,040 contained oz Au)
  - ◇ 82.7 g/t silver (5,734,445 contained oz Ag)
  - ◇ 0.94% zinc (44,522,995 lbs Zn)
  - ◇ 0.22% copper (10,500,833 lbs Cu)
  - ◇ 0.22% lead (10,399,960 lbs Pb)
- Management currently finalizing fundraising and development plans for Rock & Roll Project
- PFN is a significant shareholder of Fire River Gold (TSX.V: FAU), which began production at its Nixon Fork Mine in July 2011 and shipped first concentrates in September 2011
- Received approval of the transfer of PFN's 60% earn in option of the Destiny Gold Project (north of Val d'Or, Quebec) to Next Gen Metals (TSX.V: N). PFN will hold a controlling interest (44.4%) in Next Gen when all the share transfer milestones are completed
- Appointment of Dr. Bill Stone as President & COO on September 7, 2011
- New senior technical and administrative staff and consultants added to help achieve key objectives
- Recent financings maintain a strong treasury and attract key institutional shareholders



**CANADIAN PGM ACQUISITIONS in 2011**

- ◇ River Valley East (Ontario)
- ◇ River Valley West (Ontario)

**ALASKAN PGM PROJECTS**

- ◇ Union Bay
- ◇ Kane Peak
- ◇ Tonsina

<b>MANAGEMENT</b>		<b>TECHNICAL &amp; ADVISORY BOARD</b>	
Harry Barr	Chairman & CEO	Gordon Chunnnett, B. Sc. (Hons)	
Bill Stone, Ph.D., M.Sc., B.Sc., P.Geo.	President & COO	John Londry, M. Sc.	
Robert Guanzon	CFO	Christopher Davies, B.Sc., M.Sc., D.I.C.	
Jay Oness	Sr. VP Corp Development	John Royall, B.Sc., (Hons), P. Eng.	
Ali H. Alizadeh	VP Exploration	Curt Freeman, M.Sc.	
Coreena Hansen	Corporate Secretary	Gordon Trimble, B. Sc.	